

**2022-2023 CHANGE IN FINANCIAL SITUATION - Independent**

(Summer Term 2022 – Spring Term 2023)

Instructions

You may only request special consideration of your financial aid eligibility based on changes in your or your parent(s) circumstances that have reduced your ability to contribute financial support for your educational costs with a noted decrease of \$1,000 or more.

Submit this form only after you have received your financial aid offer. Submitting this request does not guarantee a change in aid eligibility amounts.

Complete and submit all required documentation to the CCC Office of Financial Aid and Scholarships. Incomplete requests will be denied. Information you reported in error on your 2022-2023 Free Application for Federal Student Aid (FAFSA) will be corrected prior to evaluation of this request. As a result of this request your aid eligibility may be increased, reduced, or stay the same. We will make every effort to review this request within two weeks; however, review may take longer during peak processing times.

Student Information:

Student Last Name	Student First Name
Student ID#	Date of Birth

Reason for Change in Financial Situation (check one):

Significant reduction in income since 2020 (select one):			
<input type="checkbox"/>	Loss of employment*	\$	Complete page two with yearly totals
<input type="checkbox"/>	Loss of taxed or untaxed income or benefits*	\$	Complete page two with yearly totals
<input type="checkbox"/>	Separation, divorce, or death	\$	Complete page two with yearly totals
<input type="checkbox"/>	Paid medical care expenses	\$	Complete page two with yearly totals

*Ten weeks must have passed before submitting this appeal for loss of income or benefits.

For all requests you must submit the following information at the time the form is submitted:

- A copy of your and your spouse's (if applicable) **2020** Federal Tax Transcript and 2020 W-2's
- A copy of your and your spouse's (if applicable) **2021** Federal Tax Transcript & 2021 W-2's
- If applicable for this request, a copy of your and your spouse's (if applicable) **2022** Income documentation such as pay stubs
- A typed and signed personal statement from explaining the situation
- Documentation as required on page 3 of this request-**Loss of Employment, Loss of Taxed/Untaxed Income Benefit, Separation, Divorce, Death, or Medical Care Expenses over 11% of AGI**

Certification

To the best of my knowledge, the information in this request is true. I understand that misrepresentation of facts in connection with this request whenever discovered may be sufficient cause in and of itself for cancellation and repayment of financial aid. I understand that my federal tax return information will be used to verify the current financial aid application information and that I may be selected for institutional verification in the following aid year.

Student Signature_____
Date



Student ID _____

INCOME INFORMATION

You must provide additional documentation to support the estimates below. Report gross income (i.e. before taxes) and estimate income for the remaining months of 2022 if the year has not ended. Round all figures to the nearest dollar and do not leave any boxes blank. If there is no income for a category, write in "0".

	2020 full year amount	2021 full year amount	2022 full year amount	Office Use Only
Student Income from work	\$	\$	\$	
Spouse Income from work	\$	\$	\$	
Unemployment Benefits	\$	\$	\$	
Other Income (please specify type(s)):	\$	\$	\$	

*******FINANCIAL AID OFFICE USE ONLY*******

Decision: _____ Approved _____ Denied

Action: _____

Committee Members: _____

Processed by: _____

REQUIRED DOCUMENTATION

Loss of Employment:

- Copy of notice of separation from the employer showing employment status, date of termination, or hours reduced, year to date gross earnings, and whether severance benefits were received and if so how much (voluntary separation from employment does not qualify as “loss of employment”) **-OR-** A statement from your current/future employer, if any, reporting expected estimated earnings for the rest of 2022 **-AND-**
- Documentation of Unemployment benefits: Print out from UI website showing all payments made. Claim start date, total award amount, weekly payment, and balance remaining on account. This can be printed directly from the UI website. **-AND-**
- Complete Income Information Section

Loss of Taxed or Untaxed Income or Benefit:

- Copies of the termination notice from the granting agency/company, court order, or document from caseworker **-AND-**
- Complete Income Information Section

Separation, Divorce, or Death:

- A photocopy of death certificate/obituary in case of death of a parent or spouse
- A copy of legal separation papers or divorce decree
- If no legal separation exists, provide evidence of separate living accommodations such as driver’s licenses, rental/lease agreements, mortgage papers, voter registration cards, or copies of utility bills for separate residences **-AND-**
- Complete Income Information Section

Medical Care Expenses:

- Expenses must be greater than 11% of your adjusted gross income
- Copies of receipts, canceled checks, or other proof of payment must accompany billing statements for all appropriate bills. Alternately, you may submit a copy of **Schedule A** from your federal tax return as documentation of paid medical expenses
- Billing statements must clearly indicate portions that have been paid by your insurance or other agency
- We will only consider expenses already paid directly by you or your parents
- We assume that you will have medical coverage and only those costs not covered by insurance or other agencies will be considered **-AND-**
- Complete Income Information Section

Check your myClackamas email for correspondence and Financial Aid Self-Service for your Award Offer.

Secure submission of documents can be completed via Drop Box, by mail, or fax to:

Office of Financial Aid and Scholarships · Wacheno Welcome Center 19600 Molalla Avenue, Oregon City, OR 97045

Phone: 503-594-6082 · Fax: 503-722-5864 · e-mail: finaid@clackamas.edu · www.clackamas.edu